

MIDWEST REGION DISTRIBUTOR REPORT

U. S. Department of Agriculture, Agricultural Marketing Service Livestock, Poultry & Grain Market News

Des Moines Office PH: 515-284-4471 FX: 515-284-4468 email: desm.lpgmn@ams.usda.gov Web: http://www.ams.usda.gov/LPSMarketNewsPage

NATIONAL BROILER Whole broiler/fryer prices are steady to weak in the West, weak East and weak to lower in the Midwest. Offerings are light to heavy, mostly moderate to heavy and slow to clear. Retail and food service demand is light to moderate entering the weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light for first of the month business. Prices are weak to lower for bone-in breasts and drums, steady to firm for boneless skinless breasts and tenders, and mostly steady for all other items. Supplies of b/s breasts, tenders, jumbo wings, and thigh meat are light to moderate, but regular wings, drums, and bone-in breasts are readily available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

Wed - 106.50

Fri Preliminary Wtd Avg - 105.79

AUGUST 02, 2013

VOL. 11 NO. 61

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

| Item | Wtd Avg (cents/lb) | Volume (000 lbs) |
|------------------|--------------------|------------------|
| Line Run Tenders | 210.50 | 1,509 |
| Breasts - B/S | 210.50 | 6,289 |
| Breasts - Whole | 127.50 | 1,210 |
| Thigh Meat - B/S | 151.50 | 1,045 |
| Thighs | 73.00 | 1,218 |
| Drumsticks | 74.50 | 1,079 |
| Leg Quarters | 53.50 | 7,909 |
| Wings | 145.00 | 3,211 |

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

| NATIONAL WHOLE BROILER/FRYER | | THIS WEEK | | | | | LAST WEEK | | |
|------------------------------|----------------|---------------|---------|-----|------|------------|-----------|------------|--|
| | Price Range | Majority | Wtd Avg | Cha | ange | 1,000 lbs. | Wtd Avg | 1,000 lbs. | |
| CHICAGO | | | | | | | | | |
| Whole Body: | 69.00 - 107.00 | 75.00 - 90.00 | 84.82 | 1 | 7.35 | 2,205 | 92.17 | 1,995 | |

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

WEEKLY NATIONAL FROZEN WHOLE YOUNG TURKEYS.

Weighted Average Prices, cents per pound, FOB Shipper Dock Basis - Week Ending August 02, 2013

FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

| | Current Week | | Last Week | | Last Year | | July Averages | | |
|-------------------------------|--------------------|------------|-------------|------------|-------------|------------|---------------|-------|--------|
| U.S. Grade A - FROZEN | wtd avg | volume | wtd avg | volume | wtd avg | volume | This | Last | Last |
| | (cents/lb.) | (000 lbs.) | (cents/lb.) | (000 lbs.) | (cents/lb.) | (000 lbs.) | Month | Month | Year |
| 8-16 lb. (Hens) | 99.00 ¹ | | 97.50 | 120 | 108.12 | 580 | 99.09 | 98.18 | 106.43 |
| 16-24 lb. (Toms) | 102.70 | 20 | 97.50 | 40 | 106.70 | 135 | 98.20 | 97.11 | 106.96 |
| ¹ based on offers. | • | | | | | _ | | | |

| SLAUGHTERED UNDER FEDERAL INSPECTION Week Ending 27-Jul-13 (Preliminary) | | | | | | | |
|--|----------------------|--------------|------------|--|--|--|--|
| Live Pou | | Live Turkeys | | | | | |
| Young Chi | ckéns | Young Hens | Young Toms | | | | |
| thousands | | | | | | | |
| Head | 157,779 | 2,065 | 2,651 | | | | |
| Avg Wt | 5.76 | 17.22 | 39.40 | | | | |
| Last week | 155,915 | 1,633 | 2,566 | | | | |
| Same wk yr ago | 157,180 | 1,752 | 2,629 | | | | |
| Avg Wt | 5.60 | 16.56 | 38.48 | | | | |
| To-date/2013* | 4,590,472 | 52,490 | 75,364 | | | | |
| To-date/2012* | 4,561,007 | 54,014 | 76,192 | | | | |
| % Change YTD | 1% | -3% | -1% | | | | |
| Ready-to-Cook Weight and Dressing Percentage | | | | | | | |
| Current week | 690,693 | 28,447 | 83,560 | | | | |
| Last week | 680,164 | 22,875 | 80,962 | | | | |
| Same wk yr ago | 664,557 | 23,212 | 80,927 | | | | |
| | | | | | | | |
| To-date/2013* | 20,249,968 | 725,161 | 2,440,095 | | | | |
| To-date/2012* | 19,632,265 | 727,361 | 2,468,526 | | | | |
| % Change YTD | 3% | 0% | -1% | | | | |
| | | | | | | | |
| Dressing % | 76.0% | 80.0% | 80.0% | | | | |
| (A) Dressing % adjustm | ents reflect quarter | ly update. | · | | | | |

*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 03-Aug-13

Current Week Previous Week

Broiler/fryer 156,975 156,075

FRESH BEEF CUTS

| Price Range | Wtd Avg |
|---------------|---|
| 573.00 612.00 | 586.58 |
| 200.00 214.00 | 208.16 |
| 468.00 502.00 | 478.24 |
| 171.00 199.50 | 176.46 |
| | 573.00 612.00 200.00 214.00 468.00 502.00 |

Source: USDA AMS Livestock, Poultry and Grain Market News